

RIO-ED2: Business Plan Incentive - Minimum Requirements Index Sheet

Section	Paragraph reference	Location of relevant material in Business Plan
This is the section of the Ofgem Business Plan guidance to which the requirement relates (populated by Ofgem)	This is the paragraph in the Ofgem Business Plan Guidance where the requirement is set out (populated by Ofgem)	This is the location of material relevant to the requirement located within the Business Plan. Companies must populate this column with references to <u>specific, numbered parts of the Business Plan</u> (page number/paragraph number) (populated by company)
Track-record and Business Plan commitment	2.3	Chapter 2 of our plan contains information on our performance against RIO-ED1 outputs and incentives. It explains how our expenditure differs from our original RIO-ED1 allowances and the reasons for any deviations, and expresses our performance in RRIE terms. Information on dividends paid can be found in our Finance Annex (A_30_Finance & Financeability Strategy)
Track-record and Business Plan commitment	2.4	Chapter 16 of our plan outlines our overall approach to deliverability as well as our workforce strategy. More detail on our deliverability strategy can be found in Chapter 16 (Deliverability and Managing Risk), Annex 21 (A_21_Supply Chain Strategy) and Annex 28 (A_28_Workforce Resilience Strategy). Throughout our annexes and EIPs we highlight any significant increases in activities alongside steps we are taking to ensure deliverability.
Track-record and Business Plan commitment	2.6	Please see our Board Assurance Statement (A_35_Assurance)
Giving consumers a stronger voice	2.8	Chapter 3 sets out our approach to enhanced engagement, with further detail in Annex 1 (A_01_Stakeholder Engagement Strategy). For each key area of our business plan, we have included an enhanced engagement appendix detailing how we have co-created our plan; these can be found within each Annex.
Giving consumers a stronger voice	2.10	Our draft business plan is available on our website (https://sfnfuture.co.uk/) and Annex 30 (A_30_Publishing statement) should be consulted for our redaction statement.
Giving consumers a stronger voice	2.12	See Chapter 3 and Annex 1 (A_01_Stakeholder Engagement Strategy)
Outputs	3.4	Each chapter of our business plan sets out our proposed outputs, including type of output. This information is also available in the summary table for 'outputs_ums_and_cvps'. Please see minimum requirement 2.4 for information on deliverability.
Vulnerability strategy	3.9	See Vulnerability Strategy Annex to our plan (A_03_VulnerabilityStrategy)
Connections strategy	3.10	See Connections Strategy Annex to our plan (A_14_ConnectionsStrategy), section 8 Major Connections Customer Strategy
Connections strategy	3.11	See Connections Strategy Annex to our plan (A_14_ConnectionsStrategy), section 8 Major Connections Customer Strategy
Connections strategy	3.12	Noted
Connections strategy	3.13	Noted
Asset Resilience	3.14	See Annex 6 (A_06_Safe and Resilient), section 3, and NARMS sheets within BPD07s. For subsea cables see Scottish Islands Annex to our plan (A_11_ScottishIslands) section 2.1
Asset Resilience	3.15	See Annex 6 (A_06_Safe and Resilient), section 5. For subsea cables see Scottish Islands Annex to our plan (A_11_ScottishIslands) section 2.1
Asset Resilience	3.16	See Annex 6 (A_06_Safe and Resilient), section 5 and enhanced engagement appendix. For subsea cables see Scottish Islands Annex to our plan (A_11_ScottishIslands) section 4 and it's enhanced engagement appendix.
Workforce Resilience	3.17	See Chapter 16 and Annex 27 (A_27_Workforce Resilience Strategy)
Cyber Resilience	3.19	Our Cyber IT and OT plans (A_09_Cyber Resilience IT Plan) & (A_10_Cyber Resilience OT Plan) and our Digital Investment Plan Annex (A_05_Digital Investment Plan Strategic Annex) outline our approach to proportionate measures and managed risk.
Cyber Resilience	3.20	Our Cyber IT plan (A_09_Cyber Resilience IT Plan) presents our principles, risk analysis, risk assessment and costs associated with a proportionate plan in EDD.
Physical Security	3.27	N/A - no CN
Climate Resilience	3.28	See Climate Resilience Strategy Annex to our plan (A_08_ClimateResilienceStrategy)
Climate Resilience	3.29	Noted
Climate Resilience	3.30	Noted
Delivering an environmentally sustainable network	3.32	See Environmental Action Plan Annex to our plan (A_16_Environmental Action Plan)
Delivering an environmentally sustainable network	3.34	See Environmental Action Plan Annex to our plan (A_16_Environmental Action Plan), section 8
Modernising Energy Data - Digitalisation Strategy and Action Plan	4.6	See Digitalisation Strategy and Digitalisation Strategy Action Plans Annexes (A_04_Digitalisation Strategy and A4a.), which include methodologies, evidence gathered and planned future events.
Modernising Energy Data - Digitalisation Strategy and Action Plan	4.7	Our Digital Strategy (A_04_Digitalisation Strategy) explains our personas and stakeholders and shows how we have engaged with each segment.
Modernising Energy Data - Data Best Practice	4.13	We outline in our Digital Strategy (A_04_Digitalisation Strategy) our ongoing compliance with regards to best practice. Further details will be added in our final plan.
Modernising Energy Data - Data Best Practice	4.14	See minimum requirement 4.13.
Modernising Energy Data - Data Best Practice	4.16	We have provided examples across our Digital Strategy (A_04_Digitalisation Strategy), see pg. 36 for references. We will set out further explanations in our final plan.
DSO Transition	4.19	All of the sub-points are demonstrated within our DSO Strategy Annex (A_14_DSOstrategy) to our plan.
Enabling whole system solutions	4.27	See our Whole System Annex to our plan (A_15_Wholesystemannex). Validation of our evidence against this requirement will be undertaken for the final business plan submission.
Enabling whole system solutions	4.28	See our Whole System Annex to our plan (A_15_Wholesystemannex). Validation of our evidence against this requirement will be undertaken for the final business plan submission.
Enabling whole system solutions	4.29	N/A - This minimum requirement is only applicable where a company has not identified any potential opportunities for proposed whole system outcomes and solutions. This is not the case for SFN.
Enabling whole system solutions	4.30	See our Whole System Annex to our plan (A_15_Wholesystemannex) and our Innovation Annex (A_18_Innovation strategy), specifically sections 5.1, 7, Appendix D and Appendix G. Validation of our evidence against this requirement will be undertaken for the final business plan submission.
Innovation - Innovation within BAU activities	4.33	See our Innovation Annex (A_18_Innovation strategy) Section 7
Innovation - Innovation within BAU activities	4.34	See our Innovation Annex (A_18_Innovation strategy) Sections 4.4
Innovation - Innovation within BAU activities	4.35	See Innovation Annex (A_18_Innovation strategy) including Section 9
Forecasts and scenarios	5.3	See Appendix 12 (A_12_Load related Plan build & strategy), Section 5.2
Forecasts and scenarios	5.6	See Appendix 12 (A_12_Load related Plan build & strategy), Section 5.2
Forecasts and scenarios	5.8	See Appendix 12 (A_12_Load related Plan build & strategy), Section 5.2
Forecasts and scenarios	5.14	See Appendix 12 (A_12_Load related Plan build & strategy), Section 5.3
Cost information	5.20	See Appendix 12 (A_12_Load related Plan build & strategy), Section 6
Cost information	5.21	See Appendix 12 (A_12_Load related Plan build & strategy), Sections 5.3 & 5.4
Cost information	5.22	Fully completed Business Plan Data Tables by licence company provided as part of our submission.
Cost information	5.23	See Appendix 12 (A_12_Load related Plan build & strategy), Sections 5.3 & 5.4
Cost information	5.24	See Appendix 12 (A_12_Load related Plan build & strategy), Sections 5.3, 5.4 & 5.5
Cost information	5.25	See Appendix 12 (A_12_Load related Plan build & strategy), Sections 5.3, 5.4 & 5.5
Cost information	5.26	See Appendix 12 (A_12_Load related Plan build & strategy), Sections 5.3 and 5.5
Cost information	5.27	See Appendix 12 (A_12_Load related Plan build & strategy), Section 3
Cost information	5.28	See minimum requirement 3.4
Business Plan Data Templates	5.29	Fully completed Business Plan Data Tables by licence company provided as part of our submission.
Cost benefit analysis	5.32	Cost Benefit Analysis (CBA) in accordance with the CBA templates and guidance document provided for all applicable investment proposals as part of our plan. This is explained in our Cost Benefit Analysis Annex (A_25_Cost Benefit Analysis Process)
Engineering Justification Papers	5.35	Engineering Justification Papers (EIPs) in accordance with the guidance document provided for all applicable investment proposals as part of our plan.
Real Price Effects	5.43	See Real Price Effects Annex to our plan (A_22_Real Price Effects)
Ongoing efficiency	5.45	See business plan annexes: Cost efficiency (A_19_Cost efficiency annex) and the Establishing and appropriate efficiency challenge annex (A_20_Benchmarking - Establishing an appropriate efficiency challenge)
Competition	5.48	See business plan chapter 18
Competition	5.49	See business plan chapter 18 section 3 and 5.
Competition	5.50	See business plan chapter 18 section 3 and 5.
Competition	5.51	See business plan chapter 18 section 4 and 5.
Competition	5.53	See business plan chapter 18 section 4 and 5.
Financial information	6.1	See business plan chapter 19, Annex 29 A_29_Finance and Financeability Strategy) and PCFM
Financial information	6.2	Financial information is included within the relevant tabs of the RIO ED2 BPD07, please also see the PCFM submitted with this plan.
Financial information	6.5	Please see submitted BPFM (PCFM), relevant BPD07 tabs, Chapter 19 (section 5) of our plan and Annex 29 (A_29_Finance and Financeability Strategy)
Financial information	6.6	The multiple requirements of paragraph 6.6 are included within summary tables within our Annex 29 (A_29_Finance and Financeability Strategy) as well as within our plan Chapter 19 and accompanying expert reports. These are all referenced from Chapter 19.
Financial information	6.7	The three financial analysis requirements in paragraph 6.7 are addressed in chapter 19 and expanded within Annex 29 (A_29_Finance and Financeability Strategy) and supporting reports.
Financial information	6.8	While this is a draft plan, we have undertaken Board assurance and include relevant minutes within the Executive Summary of our Plan.